

Personal Financial Statement

This statement relates to your guaranty of indebtedness of person(s), firm(s), or corporation(s). Each guarantor should provide a separate Personal Financial Statement, unless two guarantors share finances jointly, in which case, Sections 1 and 2 should be completed and Section 3 should represent the aggregated financial condition of both guarantors. If Section 3 represents the financial condition of one individual, do not complete Section 2.

SECTION 1-INDIVIDUAL

NAME _____

RESIDENCE ADDRESS _____

CITY _____ STATE _____ ZIP _____

POSITION OR OCCUPATION _____

BUSINESS NAME _____

BUSINESS ADDRESS _____

CITY _____ STATE _____ ZIP _____

PRIMARY PHONE _____ SECONDARY PHONE _____

SECTION 2-OTHER PARTY

NAME _____

RESIDENCE ADDRESS _____

CITY _____ STATE _____ ZIP _____

POSITION OR OCCUPATION _____

BUSINESS NAME _____

BUSINESS ADDRESS _____

CITY _____ STATE _____ ZIP _____

PRIMARY PHONE _____ SECONDARY PHONE _____

INCOME FOR YEAR ENDED _____

(MM/DD/YYYY)

Salary, bonuses & commissions \$ _____

Dividends & interest \$ _____

Net real estate income \$ _____

Other income \$ _____

(Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.)

Total \$ _____

CONTINGENT LIABILITIES

Do you have any contingent liabilities?

No Yes _____

IF YES, PLEASE DESCRIBE

As endorser, co-maker, or guarantor \$ _____

On leases or contracts \$ _____

Legal claims \$ _____

Other special debt \$ _____

Amount of contested income tax liens \$ _____

Total tax liability if major assets are sold \$ _____

PERSONAL INFORMATION

Do you have a will?

No Yes _____

EXECUTOR

Are you a partner or officer in any other venture? If so, describe

Are you obligated to pay alimony, child support, or separate maintenance payments? If so, describe

Are any assets pledged other than as described on schedules? If so, describe

Income tax settled through _____

(MM/DD/YYYY)

Are you defendant in any suits or legal actions?

Personal bank accounts carried at

Have you ever been declared bankrupt? If so, describe

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SECTION 3—STATEMENT OF FINANCIAL CONDITION AS OF _____

(MM/DD/YYYY)

| Assets (do not include assets of doubtful value) | In Dollars (omit cents) | Liabilities | In Dollars (omit cents) |
|--|-----------------------------------|---|-----------------------------------|
| Cash on hand and in banks | | Notes Payable - Secured | |
| U.S. Gov't & Marketable Securities (Schedule A) | | Notes Payable - Unsecured | |
| Non-marketable Securities (Schedule B) | | Due to brokers | |
| General Partnership Interests | | Accounts and bills due | |
| Retirement Accounts (IRA, 401(k), etc.) | | Unpaid income taxes and interest | |
| Real estate owned as personal residence (Schedule C) | | Mortgages payable - personal residence(s) (Schedule C) | |
| Real estate owned for investment purposes (Schedule D) | | Mortgages payable - real estate owned for investment purposes (Schedule D) | |
| Accounts/notes receivable | | Credit card/revolving debt | |
| Automobiles and other personal property | | Other (itemize) | |
| Cash value life insurance (Schedule E) | | | |
| Other assets (itemize) | | | |
| | | TOTAL ASSETS | |
| | | TOTAL LIABILITIES | |
| | | NET WORTH (ASSETS - LIABILITIES) | |

SCHEDULE A – U.S. GOVERNMENTS AND MARKETABLE SECURITIES

| Number of Shares of Face Value (Bonds) | Description | In Name Of | Are These Pledged? | Market Value |
|---|--------------------|-------------------|-------------------------------|---------------------|
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SCHEDULE B – NON-MARKETABLE SECURITIES

| Number of Shares | Description | In Name Of | Are These Pledged? | Source of Value | Value |
|-------------------------|--------------------|-------------------|---------------------------|------------------------|--------------|
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| | | | | | |
| | | | | | |
| | | | | | |

SCHEDULE C – REAL ESTATE OWNED AS PERSONAL RESIDENCE

| Address | Title in Name Of | % of Ownership | Date Acquired | Cost | Market Value | Mortgage Maturity | Mortgage Balance |
|----------------|-----------------------------|---------------------------|--------------------------|-------------|-------------------------|------------------------------|-----------------------------|
| | | | | | | | |
| | | | | | | | |

SCHEDULE D – REAL ESTATE OWNED FOR INVESTMENT PURPOSES (SEE ATTACHED)



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SCHEDULE E – LIFE INSURANCE CARRIED, INCLUDING N.S.L.I. AND GROUP INSURANCE

| Name of Insurance Company | Owner Of Policy | Beneficiary | Face Amount | Policy Loans | Cash Surrender Value |
|---------------------------|-----------------|-------------|-------------|--------------|----------------------|
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SCHEDULE F – BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

| Name & Address of Lender | Credit in Name Of | Secured or Unsecured | Original Date | High Credit | Current Balance |
|--------------------------|-------------------|----------------------|---------------|-------------|-----------------|
| | | | | | |
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The information contained in this statement is provided for the purpose of obtaining or maintaining credit with CIC on behalf of the undersigned or persons, firms, or corporations on whose behalf the undersigned may either severally or jointly with others, execute a guaranty in CIC’s favor. Each undersigned understands that CIC is relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that CIC may consider this statement as continuing to be true and correct until a written notice of a change is given to CIC by the undersigned. CIC is authorized to make all inquiries deemed necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness. CIC is authorized to answer questions about its credit experience with me/us.

PRINT NAME

SOCIAL SECURITY NUMBER DATE OF BIRTH

SIGNATURE

DATE

PRINT NAME

SOCIAL SECURITY NUMBER DATE OF BIRTH

SIGNATURE

DATE

